## FEDERATION OF STATE PHYSICIAN HEALTH PROGRAMS, INC. ANNUAL EDUCATION CONFERENCE & BUSINESS MEETING



# THURSDAY, APRIL 28 - SUNDAY, MAY 1, 2016

**Manchester Grand Hyatt** • San Diego, California ~ Will coincide with Federation of State Medical Boards Conference ~

# **Essentials of Physician Health Programs: Success During Challenging Times**



Watch for updates at www.fsphp.org. For information call (781) 434-7343 or email dbrennan@mms.org.

You may register on-line

# Plan to attend this year's event!

Each year the Federation of State Physician Health Programs (FSPHP) holds an annual meeting attended by over 200 state physician health program administrators, care providers, and allied health professionals dedicated to the purposes of the FSPHP and its member state programs. This is your opportunity to network with professionals dedicated to the health and wellness of physicians and other care providers in the United States, Canada, and other parts of the world.

The FSPHP is a nonprofit corporation whose purpose is to provide a forum for education and exchange of information among state physician health programs, to develop common objectives and goals, to develop guidelines, to enhance awareness of issues related to physician health and impairment, to provide advocacy for physicians and their health issues at local, state, and national levels, and to assist state programs in their quest to protect the public. Our mission is to support physician health programs in improving the health of medical professionals, thereby contributing to quality patient care.

The FSPHP recognizes the need for different approaches by individual state organizations in delivering services and is committed to working together for the safety of the public, the medical profession, and the program participants on a national level.

#### PROGRAM FACULTY

Joy Albuquerque, MD, FRCP, Physician Health Program, Ontario Medical Association Elizabeth Brooks, PhD, Colorado Physician Health Program, Denver, CO Kimberly P. Brown, PhD, ABPP, Vanderbilt Comprehensive Assessment Program, TN Martha E. Brown, MD, Professionals Resource Network & University of Florida, Gainesville, FL Neal Browne, Agency 33, Denver, CO Chris Bundy, MD, MPH, Washington Physicians Health Program, Seattle, WA David Clayton, BS, Clayton Polygraph Services, Hattiesburg, MS Ben Cort, CeDAR/University of Colorado Hospital, Aurora, CO Thomas A. Crabb, JD, Radey Law Firm, Tallahassee, FL Robert L. DuPont, MD, Institute for Behavior and Health, Rockville, MD Paul H. Earley, MD, FASAM, Georgia Professionals Health Program, Atlanta, GA Debra Grossbaum, Esq., Physician Health Services, Inc., Waltham, MA Doris C. Gundersen, MD, FSPHP President; Colorado Physician Health Program, Denver, CO Scott Hambleton, MD, Mississippi Professionals Health Program, Ridgeland, MS Lynn Hankes, MD, FSPHP Past President, Riviera Beach, FL Philip Hemphill, PhD, Lakeview Health, Jacksonville, FL Scott Humphreys, MD, Colorado Physician Health Program, Denver, CO Michael Kaufmann, MD, Physician Health Program, Ontario Medical Association Lisa Lefebvre, MDCM, CCFP, MPH, DABAM, Physician Health Program, Ontario Medical Association Doina Lupea, MD MHSc, Physician Health Program, Ontario Medical Association Charles Meredith, MD, Washington Physicians Health Program, Seattle, WA Lisa J. Merlo, PhD, MPE, Professionals Resource Network, Inc., Gainesville, FL Ron L. Neufeld, BSW, LADAC, Vanderbilt Comprehensive Assessment Program, Nashville, TN Derek Puddester, MD, MD MEd FRCPC ACC, Physician Health Program, Ontario Medical Association Paul Ragan, MD, Clarity Professional Evaluation Center, Nashville, TN A. Kenison Roy, III, MD, DFASAM, DLFAPA, River Oaks Hospital, Metaire, LA Captain Chris Storbeck, Immediate Past HIMS Chairman and Retired Delta Airlines Pilot James S. Walker, PhD, ABPP, Clarity Professional Evaluation Center, Nashville, TN James L. Wilkinson, Esq., Murray, Kelly & Bertrand, P.C., Woburn, MA Penelope P. Ziegler, MD, Professionals Resource Network, Fernandina Beach, FL

## **Essentials of Physician Health Programs: Success During Challenging Times**

## THURSDAY, APRIL 28 - SUNDAY, MAY 1, 2016 Manchester Grand Hyatt • San Diego, CA

## **Program Objectives**

Upon completion of the activity, participants should be able to:

- 1. Identify Best Practices for PHPs.
- 2. Discuss Strategies for Legal Risk Management.
- 3. Recognize and Assess Occupational Hazards Facing the Healthcare Profession and Manage Affected PHP Participants.
- 4. Compare Different Treatment Modalities for Substance Use and Co-Occurring Disorders and Define Outcomes.

### **Poster Session**

Poster viewing hours - Friday, April 29 and Saturday, April 30 from 8am to 6:30 pm. Poster Session - Friday, April 29 from 5:00 pm to 5:45pm.

## Who Should Attend

The program is designed for physicians of all specialties, physician assistants, attorneys, program developers, physical therapists, case managers, nurses, licensed social workers, toxicologists, scientific researchers, and clinical coordinators involved in physician health programs.

## Accreditation Statement

This activity has been planned and implemented in accordance with the accreditation requirements and policies of the Accreditation Council for Continuing Medical Education (ACCME) through the joint providership of Texas Medical Association and Federation of State Physician Health Programs. The Texas Medical Association is accredited by the ACCME to provide continuing medical education for physicians.

## **Designation Statement**

The Texas Medical Association designates this live activity for a maximum of 14.25 *AMA PRA Category 1 Credits*<sup>TM</sup>. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

## Ethics and/or Professional Responsibility Education

The Texas Medical Association has designated this activity for 10 hours of ethics and/or professional responsibility education.

### Prerequisites of Attendees: None

## **Education** Methods

Education methods will include didactic lecture, case presentations, workshops, and audience participation.

## Meeting & Conference Agenda

~Agenda Subject to Change~

#### Thursday, April 28, 2016

8:30 am – 12:00 pm	FSPHP Board of Directors Meeting ( <i>Open to Board of Directors</i> )
11:00 am – 1:00 pm	Exhibitor Set Up
1:00 pm	Annual Meeting Registration & Exhibits Open
1:00 pm	Lunch Open Seating & Committee Meeting Tables Available
1:30 pm– 2:30 pm	FSPHP Committee Meetings ( <i>Open to Committee Members</i> )
2:30 pm – 3:00 pm	Exhibitor Viewing – Meet and Greet Exhibitors
3:00 pm	WELCOME AND INTRODUCTIONS Doris C. Gundersen, MD, FSPHP President
3:05 pm – 3:30 pm	<b>FSPHP AND PHYSICIAN HEALTH UPDATE</b> (.5 AMA PRA Cat. 1 Credit <sup>TM</sup> /Ethics) Doris C. Gundersen, MD
3:30 pm – 4:30 pm	General Session I (1 AMA PRA Cat. 1 Credit <sup>TM</sup> /Ethics) Results from the WPHP Client Exit Survey: What Graduating Participants Are Really Saying on the Way Out the Door Chris Bundy, MD, MPH and Charles Meredith, MD
	<b>Designing Client Exit Surveys to Capture Program Effectiveness Data</b> <i>Elizabeth Brooks, PhD and Scott Humphreys, MD</i>
4:30 pm – 6:00 pm	General Session II (1 AMA PRA Cat. 1.5 Credit™) How to Hack Your Way Through the Media Jungle Neal Browne
6:00 pm - 7:30 pm	<b>Opening Reception</b> <i>Remarks by Doris C. Gundersen, MD, FSPHP President and</i> <i>Martha E. Brown, MD, Program Planning Committee Chair</i>
7:30 pm – 8:30 pm	FSPHP Committee Meetings ( <i>Open to Committee Members</i> )

All session and events are open to all registered attendees unless otherwise noted.

\*Reminder to all committee chairs to turn in your committee reports prior to Friday evening's FSPHP Board meeting\* 6:30 am - 7:30 am Walk The Wharf Hosted by James T. Hay, MD Meet at 6:25 a.m. in the hotel lobby 7:15 am – 8:15am **Open Mutual Support Meeting** (All Are Welcome) 7:45 am - 8:30 am **Breakfast and Exhibit Viewing** 8:30 am - 10:00 am **General Session III** – (1.5 AMA PRA Cat. 1 Credit<sup>TM</sup>) Comparing the Commercial Airline Pilots Monitoring, the HIMS Program, with the PHP Model Lynn Hankes, MD, FASAM, Past FSPHP President and Captain Chris Storbeck, Immediate Past HIMS Chairman and Retired Delta Airlines Pilot 10:00 am - 10:15 am **Break and Exhibit Viewing** 10:15 am -10:50 am **New Member Meeting** Doris C. Gundersen, MD, P. Bradley Hall, and FSPHP Officers Special Thanks to the FSPHP Diamond Exhibitors 11:00 am - 12:00 pm PHP Administrative Session (1 AMA PRA Cat. 1 Credit<sup>TM</sup>/Ethics) **Risk Management of PHPs** Legal Panel Speakers: Thomas A. Crabb, JD, Debra Grossbaum, Esq. and James Wilkinson, Esq. 12:00 pm - 12:45 pm **Luncheon & Exhibit Viewing** 

Posters available for viewing on Friday, April 29 and Saturday, April 30 from 8am to 6:30 pm

\*\* Reminder to all committee chairs to turn in your committee reports prior to tonight's FSPHP Board meeting

#### 1:00 pm - 2:00 pm

Concurrent Session A	Concurrent Session B	<b>Concurrent Session C</b>
(1 AMA PRA Cat. 1 Credit™)	(1 AMA PRA Cat. 1 Credit™/Ethics)	(1 AMA PRA Cat. 1 Credit <sup>TM</sup> )
An Overview of the Ontario Medical Association's PHP Assessment Service Joy Albuquerque, MD, FRCP Lisa Lefebvre, MDCM, CCFP, MPH, DABAM Doina Lupea, MD, MHSc Derek Puddester, MD, MEd FRCPC ACC	The Role of the Polygraph in Independent Comprehensive Evaluation for Professional Sexual Misconduct Alistair James Reid Finlayson, MD, Kimberly P. Brown, PhD, ABPP, and Ron Neufeld, BSW, LADAC Use of Polygraph in the Assessment, Treatment and Monitoring of Physicians: Tips for Success Philip Hemphill, PhD David Clayton, BS	A Tale of Three Doctors: Effective Screening of Physicians with Suspected TBI, Stroke & Alzheimer's Disease James S. Walker, PhD, ABPP Paul Ragan, MD

2:00 pm – 2:15 pm	Break
2:15 pm – 3:15 pm	<b>General Session IV</b> (1 AMA PRA Cat. 1 Credit <sup>TM</sup> /Ethics) <b>The Trauma of Monitoring Program Participation</b> Penelope P. Ziegler, MD
3:15 pm —3:45 pm	<b>Special Presentation</b> – (.5 AMA PRA Cat. 1 Credit <sup>™</sup> ) <b>FSMB and FSPHP: Where are we headed?</b> " Art Hengerer, MD, Chair-elect Federation of State Medical Boards
3:45 pm —4:00 pm	Exhibit Viewing/Break
4:00 pm – 5:00pm	<b>General Session V</b> (1 AMA PRA Cat. 1 Credit <sup>™</sup> /Ethics) <b>To Bupe or Not to Bupe: That is the Question</b> Scott Hambleton, MD, Paul Earley, MD, Penelope P. Ziegler, MD, Michael Kaufmann, MD and A. Kenison Roy, III, MD, DFASAM, DLFAPA
5:00 pm– 5:45 pm	Poster Session - Presenters available for Q & A (.75AMA PRA Cat. 1 Credit <sup>TM</sup> )

Posters available for viewing on Friday, April 29 at 10:30 am until Saturday, April 30 at 2:30pm

Debra Jay
Chip Abernathy, LPC, MAC
Gregory L. Futral, PhD and James "Jes" Montgomery, MD
s Lisa J. Merlo, PhD, MPE
Patricia Pade, MD, Nicholas Edwards and Laura Martin, MD
Greg Skipper, MD and Lisa Merlo, PhD, MPE
Betsy White Williams, MD and Philip Flanders, PhD
n Andrew C. Stone, MD, MPH, Philip Hemphill, PhD and James "Jes" Montgomery, MD
Karen Miotto, MD, T. Warner Hudson, MD, and Rebecca Wilkinson, MSPH

6:45 am — 7:45 am	Open Mutual Support Meeting ( <i>All Are Welcome</i> )
7:00 am – 7:45 am	Breakfast and Exhibit Viewing
8:00 am – 9:15 am	General Session VI - JOINT FSPHP and FSMB Navigating Successful PHP and Board Relationships Moderator: Dr. Dan Gifford, FSMB Chair, Doris C. Gundersen, MD, P. Bradley Hall, MD Panelists: Robert Knittle, MS, Executive Director for the West Virginia Board of Medicine, and Nathan Thomas, DPM – President of the Montana Board of Medical Examiners.
9:15 am – 10:15 am	Exhibit Viewing/Break
10:15 am - 11:15 am	General Session VII (1 AMA PRA Cat. 1 Credit <sup>™</sup> /Ethics) Essential Components of PHP Participation: Perspectives of Participants 5 Years Post-Graduation Lisa J. Merlo, PhD, MPE and Robert L. DuPont, MD
11:15 am – 12:15 pm	General Session VIII (1 AMA PRA Cat. 1 Credit <sup>TM/</sup> Ethics) Truth in Advertising: What Ought to Matter When Making A Referral for Sub- stance Use Evaluations and Treatment Ben Cort
12:15 pm – 1:15 pm	Luncheon Recognition of Diamond Exhibitors & Exhibitor Drawing
1:15 pm – 2:30 pm	FSPHP Regional Member Meetings ( <i>Open to FSPHP State, Associate, Honorary, International, Individual &amp; Organizational</i> <i>Members</i> )
	Western Region Southeast Region Central Region Northeast Region
2:30 pm – 3:00 pm	Exhibitor Session Facilitated by P. Bradley Hall, MD All exhibitors are invited to meet with members of the FSPHP Program Planning Committee for discussion and feedback.
3:00 pm – 5:30 pm	FSPHP Annual Business Meeting ( <i>Open to FSPHP State, Associate, Honorary, and International Members</i> )
5:45 pm – 6:00 pm	FSPHP Board of Directors Meeting ( <i>Open to FSPHP Board of Directors</i> )

6:45 am – 7:45 am	Open Mutual Support Meeting ( <i>All Are Welcome</i> )
7:30 am — 8:30 am	Breakfast and Exhibit Viewing

#### 8:30 am -9:30 am

<b>Concurrent Session A</b>	<b>Concurrent Workshop B</b>
(1 AMA PRA Cat. 1 Credit <sup>TM</sup> /Ethics)	(1 AMA PRA Cat. 1 Credit <sup>TM</sup> /Ethics)
What Do Participants Really Think of Their PHP? Charles Meredith, MD and Chris Bundy, MD, MPH	Challenges of Identifying, Assessing & Monitoring Medical Students and Residents Martha E. Brown, MD and Penelope P. Ziegler, MD Medical Student Suggestions to Improve Health and Wellness Lisa J. Merlo, PhD, MPE

9:30 am – 9:45 am	Break
9:45 am – 11:15 am	General Session IX (1.5 AMA PRA Cat. 1 Credit <sup>™</sup> /Ethics) Five Fundamentals of Civility for Physicians Michael Kaufmann, MD and Joy Albuquerque, MD, FRCP
11:15 am – 11:30 pm	Closing Remarks Doris C. Gundersen, MD
11:30 am	Adjourn

We are excited to offer *Guidebook* - an interactive mobile conference guide application at the upcoming conference. More details to follow.

### FEDERATION OF STATE PHYSICIAN HEALTH PROGRAMS 2016 ANNUAL EDUCATION CONFERENCE & BUSINESS MEETING

#### **Manchester Grand Hyatt**

One Market Place, San Diego, CA Tel: (619) 232-1234 / Reservations: (888) 591-1234

**Name of Block at Hotel**: Federation of State Physician Health Programs / FSPHP - Code: G-FSPH Cut-off date for room block reservation is April 5, 2016, while rooms last. First come first served— Rooms could fill before cut off date so call to reserve now.

Room Rate: \$219.00 for Standard Room

#### ATTENDEES MUST MAKE ROOM RESERVATIONS BY APRIL 5, 2016 TO RECEIVE THE FSPHP SPECIAL ROOM BLOCK RATE

To make your reservations, please call (888) 591-1234 or visit <u>https://resweb.passkey.com/go/FSPHP2016</u>

The registration fee includes meeting packet, all breakfasts, luncheons, breaks and opening reception.

MEETING REGISTRATION	Members	Non Members	<b>Residents*</b>	Students*
<b>Registration prior to or on March 31, 2016</b>	\$ 475.00	\$ 575.00	\$ 475.00	\$200.00
<b>Registration on or after April 1, 2016</b>	\$ 525.00	\$ 625.00	\$ 525.00	\$250.00
On Site Registration	\$ 575.00	\$ 675.00	\$ 575.00	\$300.00

\*Student rate available to the first 25 medical students. Residents must submit a letter from their training program in order to receive the resident rate.

<b>Deadline Dates for Cancellation</b>	
Full refund minus \$50.00 processing fee:	March 18, 2016
50% refund minus \$50.00 processing fee:	March 31, 2016
No Refund:	<b>April 8, 2016</b>

#### **TRANSPORTATION:**

Transportation from and to the airport can be made through Super Shuttle. Cab fare from the Airport to the Manchester Grand Hyatt is approximately \$10-\$13.

#### **Questions or further information:**

Debbie Brennan (dbrennan@mms.org) or Linda Bresnahan (lbresnahan@mms.org) FSPHP • 860 Winter St. • Waltham, MA 02451 / Tel: (781) 434-7343 • Fax: (781) 464-4802

#### PROGRAM PLANNING COMMITTEE

Martha E. Brown, MD, Tri-Chair, Professional Resource Network (FL) Doris Gundersen, MD, Tri-Chair, Colorado Physician Health Program
Linda R. Bresnahan, MS, Tri-Chair, Massachusetts Physician Health Services
Terrance M. Bedient, FACHE, Medical Society of the State of NY CPH Laura Berg, LCSW-C, Maryland Physicians Health Program
Debbie Brennan, FSPHP Staff Assistant (Massachusetts PHS)
Chris Bundy, MD, PhD, Washington Physician Health Program
Candice Cochran, Wyoming Professional Assistance Program
P. Bradley Hall, MD, WV Medical Professionals Health Program
Scott Hambleton, MD, Mississippi Professionals Health Program
Linda Kuhn, Texas Medical Association PHWC
Robin F. McCown, Georgia Professional Health Program, Inc.
John Southworth, Idaho PRN
Amy Tardy, PhD, Maine Medical Professionals Health Program

## Registration Form You may register on-line

(Please Type or Print)					
NAME (as you would like it to	appear on your badge):				
TITLE:					
AFFILIATION:					
ADDRESS:					
CITY:		STATE:	ZIP CODE:		
TELEPHONE:		EMAIL:			
Please check here if you	a <u>do not</u> want your name, org	ganization, and co	ontact information share	ed in conference 1	materials.
Please indicate your pref	erence for each of the co	oncurrent sessi	on times:		
Friday 1:00 pm:	_ An Overview of the Onta	ario Medical Asso	ociation's PHP Assessm	nent Service	
	The Role of the Polygraph in Independent Comprehensive Evaluation for Professional Sexual Misconduct & Use of Polygraph in the Assessment, Treatment and Monitoring of Physicians: Tips for Success				
	A Tale of Three Doctors: Alzheimer's Disease	Effective Screen	ning of Physicians with	Suspected TBI, S	Stroke &
Sunday 8:30 am:	_ What Do Participants Re	ally Think of Th	eir PHP?		
	<ul> <li>Challenges of Identifying</li> <li>Medical Student Suggest</li> </ul>			ents & Residents	and
Will you be attending the luncheon on Thursday, April 28, 1:00 pm?       Yes No					
Will you be attending the	e Opening Reception on	Thursday, Ap	ril 28, 6:00-7:30 pm	?Yes	No
Will you be attending the FSMB Joint Session on Saturday, April 30, 8:00-9:15 am?       Yes No					
REGISTRATION FEES: Members Non Members Residents* Students*					
	gistration prior to or on March 31, 2016\$ 475.00\$ 575.00\$ 475.00\$ 200.00gistration on or after April 1, 2016\$ 525.00\$ 625.00\$ 525.00\$ 250.00a Site Registration\$ 575.00\$ 675.00\$ 575.00\$ 300.00			\$250.00	
Total Cost of Registration	tal Cost of Registration:       \$\$       \$\$			\$	
*Student rate available program in order to rec	•	students. Res	sidents must submi	t a letter from	their training

Voluntary Charitable Contribution (please specify amount):

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The Federation of State Physician Health Programs is a 501(c)(3) organization able to receive charitable contributions. Your donation represents an unrestricted educational grant. Your organization will be acknowledged on program materials during the conference. *The FSPHP thanks you for your support and contribution towards the FSPHP's educational efforts*!

Checks made payable to:	<b>The Federation of State Physician Health Programs</b> <b>OR</b> you can register online and pay by credit card
Mail payment and this form to:	FSPHP Att. Debbie Brennan 860 Winter Street Waltham, Massachusetts 02451